**INTEREST RATES MARKET NOTICE**

**Date: 06 October 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NCLN95”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 8 October 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** NCLN95

**Nominal Issued** R 150,000,000.00

**Issue Price** 100 %

**Coupon** 7.908% (3 Month JIBAR as at 8 October 2015 of 6.308% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 08 October 2018

**Books Close** 29 December, 29 March, 29 June, 29 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 28 March, 28 June, 28 September

**Issue Date** 8 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 8 October 2015

**First Interest Payment Date** 8 January 2016

**ISIN No.** ZAG000130162

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NCLN95%20Pricing%20Supplement%2020151008.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NCLN95%20Pricing%20Supplement%2020151008.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Elize Britz Nedbank +27 11 5354001

Corporate Actions JSE +27 11 5207000